

PRESS RELEASE

Weber & Co. advises OMV AG on the largest Austrian corporate bond issue completed to date in 2019

Austrian law firm Weber & Co. acted as legal counsel to OMV Aktiengesellschaft, the international integrated oil and gas company headquartered in Vienna, in connection with the issue of a corporate bond in July 2019 in an aggregate volume of EUR 1 bn (in two tranches of EUR 500 mn each).

OMV is producing and marketing oil & gas, innovative energy and high-end petrochemical solutions – in a responsible way. With Group sales of EUR 23 bn and a workforce of more than 20,000 employees in 2018, OMV Aktiengesellschaft is one of Austria's largest listed industrial companies.

The bond issue in an aggregate volume of EUR 1 bn includes the issue of two tranches of EUR 500 mn each, one with a six-year term (maturity 2025) and a zero coupon and the other one with a fifteen-year term (maturity 2034) and a coupon of 1.000%. The bonds are governed by German law and were issued on the basis of OMV's EUR 8 bn debt issue programme (EMTN). They are admitted to trading on the Official Market of the Vienna Stock Exchange and the regulated market of the Luxembourg Stock Exchange.

Barclays Bank PLC, BNP Paribas, Erste Group Bank AG, Raiffeisen Bank International AG and UniCredit Bank Austria AG acted as Joint Lead Managers under the bond issue. They were advised by White & Case LLP (Frankfurt am Main) led by Partner Karsten Wöckener.

Already in December 2018, OMV AG successfully closed the issuance of EUR 1 bn bonds in two tranches. In connection with this transaction, which was the largest Austrian corporate bond issuance in 2018, Weber & Co. also acted as legal adviser to the issuer.

Christoph Moser, partner of Weber & Co., who headed the team advising OMV: "The successful bond issue demonstrates the capital market attractiveness of OMV among investors and the placement power of the joint lead managers. We are grateful that OMV again relied on our legal expertise for this new bond issuances."

Transaction team Weber & Co.: Christoph Moser (partner, lead), Stefan Weber (partner), Angelika Fischer, Yvonne Gutsohn (both associates).

About Weber & Co.

Weber & Co. is a leading Austrian law firm and regularly assists issuers and financial intermediaries in equity and debt financing in the capital markets. On the basis of its long-standing tradition, Weber & Co. with its specialized team of lawyers offers legal services in all areas of Austrian, European and international finance and business law. Our partners are highly recognized specialists in their respective field of specialisation and committed to the highest standards of legal service and proficiency. Debt capital market transactions including corporate bonds are a core expertise of the firm in the field of capital market law.

Media contact:

MAG. CHRISTOPH MOSER | PARTNER

WEBER & CO. | ATTORNEYS-AT-LAW
1010 VIENNA, RATHAUSPLATZ 4

T +43 1 427 2040 | F +43 1 427 2010
c.moser@weber.co.at | www.weber.co.at

TIJANA LAZAREVIC | ASSISTANT

WEBER & CO. | ATTORNEYS-AT-LAW
1010 VIENNA, RATHAUSPLATZ 4

T +43 1 427 2040 | F +43 1 427 2010
t.lazarevic@weber.co.at | www.weber.co.at