

28 January 2019

## **PRESS RELEASE**

### **Weber & Co. advises joint lead managers on an IMMOFINANZ AG benchmark bond issue as to Austrian law**

**Austrian law firm Weber & Co. acted as Austrian legal counsel to the managers Deutsche Bank, J.P. Morgan, Société Générale and UniCredit in connection with the issuance of a EUR 500 Million German law governed benchmark bond by IMMOFINANZ AG in January 2019. Linklaters LLP, Frankfurt am Main, advised as German law counsel.**

IMMOFINANZ is a commercial real estate group whose activities focus on the retail and office segments of seven core markets in Europe: Austria, Germany, Czech Republic, Slovakia, Hungary, Romania and Poland. The core business covers the management and development of properties.

The corporate bond issued on 28 January 2019 provides for a denomination of EUR 100,000 per note, a term until 2023 and a coupon of 2.625%. The notes are governed by German law. They are admitted to trading on the Luxembourg Stock Exchange's regulated market. Further, IMMOFINANZ AG announced its intention to apply for admission of the notes to trading on the Third Market (MTF) of the Vienna Stock Exchange. In January 2019, S&P Global Rating assigned a 'BBB-' long-term issuer credit rating to IMMOFINANZ and a 'BBB-' issue rating to the Notes (i.e. an investment grade rating).

Deutsche Bank, J.P. Morgan, Société Générale and UniCredit acted as joint lead managers and joint bookrunners for the bond issue. Alexander Schlee, partner of Linklaters LLP, Frankfurt am Main, advised the managers as to German law.

Christoph Moser, partner of Weber & Co., who led the firm's transaction team: "We are grateful that the renowned banks relied on our Austrian law expertise in connection with the successful issuance of the IMMOFINANZ benchmark bond. The large-volume bond issuance sets an exclamation mark. We hope 2019 will turn out to be a successful year for Austrian issuers."

Transaction team Weber & Co.: Christoph Moser (partner, lead), Angelika Fischer (associate).

### About Weber & Co.

Weber & Co. is a leading Austrian law firm and regularly assists issuers and financial intermediaries in equity and debt financing in the capital markets. On the basis of its long-standing tradition, Weber & Co. with its specialized team of lawyers offers legal services in all areas of Austrian, European and international finance and business law. Our partners are highly recognized specialists in their respective field of specialisation and committed to the highest standards of legal service and proficiency. Debt capital market transactions including corporate bonds are a core expertise of the firm in the field of capital markets law.

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