

## **PRESS RELEASE**

### **Weber & Co. advises SEB on the EUR 1 bn financing of voestalpine AG**

**Austrian law firm Weber & Co. acted as Austrian law legal advisor to SEB in relation to the EUR 1 billion financing granted to Linz-based steel and technology group voestalpine AG.**

SEB acted as documentation agent and, together with Bayerische Landesbank and ING Bank, as coordinator, bookrunner and mandated lead arranger. Other Mandated Lead Arrangers and Bookrunners included Banco Santander, BNP Paribas, Commerzbank, Crédit Agricole Corporate and Investment Bank, Deutsche Bank, DZ Bank, Erste Group Bank, Helaba, Raiffeisen Bank International and UniCredit.

The revolving credit lines have a term of five years with two renewal options. The loan agreement also includes a sustainability feature, which provides for an adjustment of the margin depending on the development of certain ESG risk factors.

The White & Case LLP team from Frankfurt am Main under the leadership of counsel Dr. Sascha H. Schmidt acted as lead counsel to SEB.

Weber & Co. transaction team: Christoph Moser (Partner, lead partner), Angelika Fischer, Johann Manuel Gasser (both associates).

#### About Weber & Co.

Weber & Co. is one of the leading Austrian law firms and regularly advises on complex financing transactions under Austrian law. Based on decades of experience, the Vienna-based law firm offers advice on Austrian, European and international financing and commercial law with a specialized team of lawyers. The partners of the firm are recognized experts in their respective fields, who work with the highest level of legal professionalism.

#### Rückfragehinweis:

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