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PRESS RELEASE

WEBER & CO. ADVISES VIENNA INSURANCE GROUP AG WIENER VERSICHERUNG GRUPPE ON THE ISSUE OF SENIOR SUSTAINABILITY NOTES

The Austrian law firm Weber & Co. acted as legal advisor to VIENNA INSURANCE GROUP AG Wiener Versicherung Gruppe (VIG) in connection with the issue of fixed-interest Senior Sustainability Notes with a total volume of EUR 500 million. BNP Paribas, Erste Group Bank AG, HSBC Continental Europe and UniCredit Bank AG formed the banking consortium for the issue.

The Senior Sustainability Notes issued under Austrian law with a total volume of EUR 500 million have a tenor of 15 years. The denomination is EUR 100,000 and the coupon 1.000% *per annum*. The issue price was set at 99.282 percent of the nominal amount. VIG's Senior Sustainability Notes are listed on the Official Market of the Vienna Stock Exchange. The value date was 26 March 2021.

The banking consortium consisted of BNP Paribas, Erste Group Bank AG and HSBC Continental Europe (Joint Bookrunners) as well as UniCredit Bank AG (Co-Lead Manager) and was advised by Wolf Theiss (partner Alexander Haas and associate Sebastian Prakiljacic).

Transaction team Weber & Co.: Stefan Weber and Philipp Baubin (partners), Maximilian Schipany (associate).

About Weber & Co.: Weber & Co. is a leading Austrian law firm and regularly assists issuers and financial intermediaries in equity and debt financing in the capital markets. On the basis of its long-standing tradition, Weber & Co. with its specialized team of lawyers offers legal services in all areas of Austrian, European and international finance and business law. Our partners are highly recognized specialists in their respective field of specialisation and committed to the highest standards of legal service and proficiency. Debt capital market transactions including corporate bonds are a core expertise of the firm in the field of capital market law.

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